

PATIENT INFORMATION

NAME: _____ DATE: _____
FIRST M.I. LAST

PREFERS TO BE CALLED: _____ BIRTH DATE: ____/____/____ SEX: Male Female SSN: _____
MM DD YYYY SOCIAL SECURITY NUMBER

SCHOOL: _____ GRADE: _____

HOME ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____
STREET

HOME PHONE: (____) ____-____ CELL PHONE: (____) ____-____ E-MAIL ADDRESS(ES): _____

PARENT / GUARDIAN INFORMATION

CUSTODIAL PARENT(S) NAMES(S): _____

PATIENT LIVES WITH (CHECK ALL THAT APPLY): Mother Father Stepmother Stepfather Grandparents Other _____

FATHER'S FULL NAME: _____ TITLE: Mr. Dr. Other _____

ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____

HOME PHONE: (____) ____-____ CELL PHONE: (____) ____-____ E-MAIL ADDRESS(ES): _____

OCCUPATION: _____ EMPLOYER: _____ WORK PHONE: (____) ____-____

MOTHER'S FULL NAME: _____ TITLE: Mrs. Ms. Dr. Other _____

ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____

HOME PHONE: (____) ____-____ CELL PHONE: (____) ____-____ E-MAIL ADDRESS(ES): _____

OCCUPATION: _____ EMPLOYER: _____ WORK PHONE: (____) ____-____

DENTIST

PATIENT'S DENTIST: _____ LAST SEEN: ____/____/____ REASON: _____
MM DD YYYY

NEXT APPT: ____/____/____ ADDRESS: _____ CITY: _____ STATE: _____
MM DD YYYY STREET

OTHER DENTISTS/DENTAL SPECIALISTS NOW BEING SEEN: _____ CITY: _____ STATE: _____

REASON FOR SEEING OTHER DENTIST/SPECIALIST: _____

GENERAL INFORMATION

WHAT CONCERNS YOU ABOUT YOUR CHILD'S TEETH? _____

WHAT CONCERNS YOUR CHILD ABOUT HIS/HER TEETH? _____

HOW DOES YOUR CHILD FEEL ABOUT ORTHODONTIC TREATMENT? _____

DOES YOUR CHILD PLAY A MUSICAL INSTRUMENT? _____

WHO SUGGESTED YOUR CHILD MIGHT NEED ORTHODONTIC TREATMENT? _____

WHY DID YOU CHOOSE OUR OFFICE? _____

HAS YOUR CHILD HAD ANY PREVIOUS ORTHODONTIC TREATMENT? PLEASE DESCRIBE _____

HAVE ANY OTHER FAMILY MEMBERS BEEN TREATED IN THIS OFFICE? PLEASE NAME THEM _____

FINANCIAL RESPONSIBILITY

WHO IS FINANCIALLY RESPONSIBLE FOR THIS ACCOUNT? _____ SSN: _____
FULL NAME SOCIAL SECURITY NUMBER

ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____
STREET

HOME PHONE: (____) ____-____ CELL PHONE: (____) ____-____ E-MAIL ADDRESS(ES): _____

OCCUPATION: _____ EMPLOYER: _____ WORK PHONE: (____) ____-____

DENTAL INSURANCE

PRIMARY POLICY HOLDER FULL NAME: _____
FIRST M.I. LAST

BIRTH DATE: ____/____/____ **SSN:** _____ **RELATIONSHIP TO PATIENT:** _____
MM DD YYYY SOCIAL SECURITY NUMBER

ADDRESS: _____ **CITY:** _____ **STATE:** _____ **ZIP:** _____
STREET

BEST PHONE: (____) _____ - _____ **DOES THIS POLICY HAVE ORTHODONTIC BENEFITS?** Yes No Don't Know

EMPLOYER: _____ **EMPLOYER ADDRESS:** _____
STREET, CITY, STATE, & ZIP

INSURANCE COMPANY: _____ **GROUP #:** _____ **ID #:** _____ **PHONE:** _____

SECONDARY POLICY HOLDER FULL NAME: _____
FIRST M.I. LAST

BIRTH DATE: ____/____/____ **SSN:** _____ **RELATIONSHIP TO PATIENT:** _____
MM DD YYYY SOCIAL SECURITY NUMBER

ADDRESS: _____ **CITY:** _____ **STATE:** _____ **ZIP:** _____
STREET

BEST PHONE: (____) _____ - _____ **DOES THIS POLICY HAVE ORTHODONTIC BENEFITS?** Yes No Don't Know

EMPLOYER: _____ **EMPLOYER ADDRESS:** _____
STREET, CITY, STATE, & ZIP

INSURANCE COMPANY: _____ **GROUP #:** _____ **ID #:** _____ **PHONE:** _____

MEDICAL / DENTAL HISTORY

YOUR ANSWERS ARE FOR OFFICE RECORDS ONLY, AND ARE CONFIDENTIAL. A THOROUGH MEDICAL HISTORY IS ESSENTIAL TO A COMPLETE ORTHODONTIC EVALUATION. FOR THE FOLLOWING QUESTIONS, PLEASE MARK "YES," "NO," OR "DON'T KNOW/UNDERSTAND (DK/U)"

MEDICAL HISTORY QUESTIONS: Now or in the past, have you had:

- YES NO DK/U Birth defects or hereditary problems?
- YES NO DK/U Bone fractures, or major injuries?
- YES NO DK/U Any injuries to face, head, neck?
- YES NO DK/U Arthritis or joint problems?
- YES NO DK/U Endocrine or thyroid problems?
- YES NO DK/U Diabetes or low sugar?
- YES NO DK/U Kidney problems?
- YES NO DK/U Cancer, tumor, radiation treatment or chemotherapy?
- YES NO DK/U Stomach ulcer, hyperacidity, acid reflux?
- YES NO DK/U Immune system problems?
- YES NO DK/U History of osteoporosis?
- YES NO DK/U Gonorrhea, syphilis, herpes, sexually transmitted diseases?
- YES NO DK/U AIDS or HIV positive?
- YES NO DK/U Hepatitis, jaundice or other liver problem?
- YES NO DK/U Polio, mononucleosis, tuberculosis, pneumonia?
- YES NO DK/U Seizures, fainting spells, neurologic problem?
- YES NO DK/U Mental health disturbance or depression?
- YES NO DK/U History of eating disorder (anorexia, bulimia)?
- YES NO DK/U Excessive bleeding or bruising, anemia?
- YES NO DK/U Heart defects, heart murmur, rheumatic heart disease?
- YES NO DK/U Angina, arteriosclerosis, stroke or heart attack?
- YES NO DK/U Frequent headaches or migraines?
- YES NO DK/U Asthma, sinus problems, hayfever?
- YES NO DK/U Tonsillar adenoid condition?
- YES NO DK/U Has your child ever taken intravenous bisphosphonates such as Zometa (zoledronic acid), Aredia (pamidronate) or Didronel (etidronate) for bone disorders or cancer?
- YES NO DK/U Has your child ever taken oral bisphosphonates such as Fosamax (alendronate), Actonel (ridendronate), Boniva (ibandronate), Skelid (tiludronate) or Didronel (etidronate) for bone disorders?

DENTAL HISTORY QUESTIONS: Now or in the past, have you had:

- YES NO DK/U Erupting teeth very early or very late?
- YES NO DK/U Primary (baby) teeth removed that were not loose?
- YES NO DK/U Permanent or extra (supernumerary) teeth removed?
- YES NO DK/U Supernumerary (extra) or congenitally missing teeth?
- YES NO DK/U Chipped or injured primary or permanent teeth?
- YES NO DK/U Any sensitive or sore teeth?
- YES NO DK/U Any lost or broken fillings?
- YES NO DK/U Jaw fractures, cysts, infections?
- YES NO DK/U Any teeth treated with root canals or pulpotomies?
- YES NO DK/U "Gum boils," frequent canker sores, or cold sores?
- YES NO DK/U History of speech problems or speech therapy?
- YES NO DK/U Difficulty breathing through nose?
- YES NO DK/U Mouth breathing habit or snoring at night?
- YES NO DK/U History of gum recession or bone loss?
- YES NO DK/U Frequent oral habits (sucking finger, chewing pen, etc.)?
- YES NO DK/U Teeth causing irritation to lip, cheek or gums?
- YES NO DK/U Tooth grinding or clenching?
- YES NO DK/U Clicking, locking in jaw joints?
- YES NO DK/U Soreness in jaw muscles or face muscles?
- YES NO DK/U Has your child ever been treated for "TMJ" or "TMD" problems?
- YES NO DK/U Any serious trouble associate with previous dental treatment?
- YES NO DK/U Has your child ever been diagnosed with gum disease or pyorrhea?

ALLERGY QUESTIONS: Have you had allergies or reactions to any of the following?

- YES NO DK/U Local anesthetics (novocaine, lidocaine, xylocaine)
- YES NO DK/U Latex (gloves, balloons)
- YES NO DK/U Aspirin
- YES NO DK/U Ibuprofen (Motrin, Advil)
- YES NO DK/U Penicillin
- YES NO DK/U Other antibiotics
- YES NO DK/U Metals (jewelry, clothing snaps)
- YES NO DK/U Acrylics
- YES NO DK/U Other substances _____

PATIENT HEALTH INFORMATION

DO YOU THINK THAT ANY OF YOUR CHILD'S ACTIVITIES AFFECT HIS/HER FACE, TEETH, OR JAWS? HOW? _____

LIST ANY MEDICATION, NUTRITIONAL SUPPLEMENTS, HERBAL MEDICATIONS, AND/OR NON-PRESCRIPTION MEDICINES, INCLUDING FLUORIDE SUPPLEMENTS THAT YOUR CHILD TAKES

MEDICATION: _____ TAKEN FOR: _____

MEDICATION: _____ TAKEN FOR: _____

MEDICATION: _____ TAKEN FOR: _____

HAS YOUR CHILD EVER TAKEN ANY MEDICATIONS TO STRENGTHEN HIS/HER BONES? PLEASE DESCRIBE _____

DOES YOUR CHILD TAKE ANTIBIOTIC PRE-MEDICATION BEFORE ANY DENTAL PROCEDURES? Yes No

DOES YOUR CHILD CURRENTLY HAVE (OR HAS YOUR CHILD EVER HAD) A SUBSTANCE ABUSE PROBLEM? _____

DOES YOUR CHILD CHEW OR SMOKE TOBACCO? _____

HAVE YOU NOTICED ANY CHANGES IN YOUR CHILD'S FACE OR JAWS? _____

ANY OTHER PHYSICAL PROBLEMS? _____

HOW OFTEN DOES YOUR CHILD BRUSH? _____

HOW OFTEN DOES YOUR CHILD FLOSS? _____

FAMILY MEDICAL HISTORY

HAVE THE PARENTS OR SIBLINGS EVER HAD ANY OF THE FOLLOWING HEALTH PROBLEMS? IF SO, PLEASE EXPLAIN.

BLEEDING DISORDERS _____

DIABETES _____

ARTHRITIS _____

SEVERE ALLERGIES _____

UNUSUAL DENTAL PROBLEMS _____

JAW SIZE IMBALANCE _____

OTHER FAMILY MEDICAL CONDITIONS? _____

RELEASE AND WAIVER

I authorize release of any information regarding my orthodontic treatment to my dental and/or medical insurance company.

PARENT/GUARDIAN SIGNATURE: _____ DATE: _____

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my medical or dental health.

PARENT/GUARDIAN SIGNATURE: _____ DATE: _____