

PATIENT INFORMATION

NAME: _____ DATE: _____
FIRST M.I. LAST

TITLE: Mr. Mrs. Ms. Dr. Other _____ I PREFER TO BE CALLED: _____ SEX: Male Female

BIRTH DATE: ____/____/____ SSN: _____ MARITAL STATUS: Single Married Separated Divorced Widowed
MM DD YYYY SOCIAL SECURITY NUMBER

HOME ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____
STREET

HOME PHONE: (____) _____ - _____ CELL PHONE: (____) _____ - _____ E-MAIL ADDRESS(ES): _____

OCCUPATION: _____ EMPLOYER: _____ WORK PHONE: (____) _____ - _____

SPOUSE / CLOSEST RELATIVE / EMERGENCY CONTACT

SPOUSE / CLOSEST RELATIVE'S NAME: _____
FIRST & LAST NAME(S) OF CLOSEST RELATIVE(S)

RELATIONSHIP TO PATIENT: _____ TITLE: Mr. Mrs. Ms. Dr. Other _____

ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____
STREET

HOME PHONE: (____) _____ - _____ CELL PHONE: (____) _____ - _____ WORK PHONE: (____) _____ - _____

DENTIST

PATIENT'S DENTIST: _____ LAST SEEN: ____/____/____ REASON: _____
MM DD YYYY

NEXT APPT: ____/____/____ ADDRESS: _____ CITY: _____ STATE: _____
MM DD YYYY STREET

OTHER DENTISTS/DENTAL SPECIALISTS NOW BEING SEEN: _____ CITY: _____ STATE: _____

REASON FOR SEEING OTHER DENTIST/SPECIALIST: _____

GENERAL INFORMATION

WHAT CONCERNS YOU ABOUT YOUR TEETH? _____

WHO SUGGESTED YOU MIGHT NEED ORTHODONTIC TREATMENT? _____

WHY DID YOU CHOOSE OUR OFFICE? _____

HAVE YOU HAD ANY PREVIOUS ORTHODONTIC TREATMENT? PLEASE DESCRIBE _____

HAVE ANY OTHER FAMILY MEMBERS BEEN TREATED IN THIS OFFICE? PLEASE NAME THEM _____

DO YOU THINK THAT ANY OF YOUR WORK OR LEISURE ACTIVITIES AFFECT YOUR TEETH OR JAWS? EXPLAIN _____

FINANCIAL RESPONSIBILITY

WHO IS FINANCIALLY RESPONSIBLE FOR THIS ACCOUNT? _____ SSN: _____
FULL NAME SOCIAL SECURITY NUMBER

ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____
STREET

HOME PHONE: (____) _____ - _____ CELL PHONE: (____) _____ - _____ E-MAIL ADDRESS(ES): _____

OCCUPATION: _____ EMPLOYER: _____ WORK PHONE: (____) _____ - _____

DENTAL INSURANCE

PRIMARY POLICY HOLDER FULL NAME: _____
FIRST M.I. LAST

BIRTH DATE: ____/____/____ **SSN:** _____ **RELATIONSHIP TO PATIENT:** _____
MM DD YYYY SOCIAL SECURITY NUMBER

ADDRESS: _____ **CITY:** _____ **STATE:** _____ **ZIP:** _____
STREET

BEST PHONE: (____) _____ - _____ **DOES THIS POLICY HAVE ORTHODONTIC BENEFITS?** Yes No Don't Know

EMPLOYER: _____ **EMPLOYER ADDRESS:** _____
STREET, CITY, STATE, & ZIP

INSURANCE COMPANY: _____ **GROUP #:** _____ **ID #:** _____ **PHONE:** _____

SECONDARY POLICY HOLDER FULL NAME: _____
FIRST M.I. LAST

BIRTH DATE: ____/____/____ **SSN:** _____ **RELATIONSHIP TO PATIENT:** _____
MM DD YYYY SOCIAL SECURITY NUMBER

ADDRESS: _____ **CITY:** _____ **STATE:** _____ **ZIP:** _____
STREET

BEST PHONE: (____) _____ - _____ **DOES THIS POLICY HAVE ORTHODONTIC BENEFITS?** Yes No Don't Know

EMPLOYER: _____ **EMPLOYER ADDRESS:** _____
STREET, CITY, STATE, & ZIP

INSURANCE COMPANY: _____ **GROUP #:** _____ **ID #:** _____ **PHONE:** _____

MEDICAL / DENTAL HISTORY

YOUR ANSWERS ARE FOR OFFICE RECORDS ONLY, AND ARE CONFIDENTIAL. A THOROUGH MEDICAL HISTORY IS ESSENTIAL TO A COMPLETE ORTHODONTIC EVALUATION. FOR THE FOLLOWING QUESTIONS, PLEASE MARK "YES," "NO," OR "DON'T KNOW/UNDERSTAND (DK/U)"

MEDICAL HISTORY QUESTIONS: Now or in the past, have you had:

- YES NO DK/U Birth defects or hereditary problems?
- YES NO DK/U Bone fractures, or major injuries?
- YES NO DK/U Any injuries to face, head, neck?
- YES NO DK/U Arthritis or joint problems?
- YES NO DK/U Endocrine or thyroid problems?
- YES NO DK/U Diabetes or low sugar?
- YES NO DK/U Kidney problems?
- YES NO DK/U Cancer, tumor, radiation treatment or chemotherapy?
- YES NO DK/U Stomach ulcer, hyperacidity, acid reflux?
- YES NO DK/U Immune system problems?
- YES NO DK/U History of osteoporosis?
- YES NO DK/U Gonorrhea, syphilis, herpes, sexually transmitted diseases?
- YES NO DK/U AIDS or HIV positive?
- YES NO DK/U Hepatitis, jaundice or other liver problem?
- YES NO DK/U Polio, mononucleosis, tuberculosis, pneumonia?
- YES NO DK/U Seizures, fainting spells, neurologic problem?
- YES NO DK/U Mental health disturbance or depression?
- YES NO DK/U History of eating disorder (anorexia, bulimia)?
- YES NO DK/U Excessive bleeding or bruising, anemia?
- YES NO DK/U Heart defects, heart murmur, rheumatic heart disease?
- YES NO DK/U Angina, arteriosclerosis, stroke or heart attack?
- YES NO DK/U Frequent headaches or migraines?
- YES NO DK/U Asthma, sinus problems, hayfever?
- YES NO DK/U Tonsillar adenoid condition?

DENTAL HISTORY QUESTIONS: Now or in the past, have you had:

- YES NO DK/U Permanent or extra (supernumerary) teeth removed?
- YES NO DK/U Supernumerary (extra) or congenitally missing teeth?
- YES NO DK/U Chipped or injured primary or permanent teeth?
- YES NO DK/U Any sensitive or sore teeth?
- YES NO DK/U Bleeding gums, bad taste, or mouth odor?
- YES NO DK/U Jaw fractures, cysts, infections?
- YES NO DK/U Any teeth treated with root canals or pulpotomies?
- YES NO DK/U "Gum boils," frequent canker sores, or cold sores?
- YES NO DK/U History of speech problems or speech therapy?
- YES NO DK/U Difficulty breathing through nose?
- YES NO DK/U Food impaction between the teeth?
- YES NO DK/U Mouth breathing habit or snoring at night?
- YES NO DK/U History of gum recession or bone loss?
- YES NO DK/U Frequent oral habits (sucking finger, chewing pen, etc.)?
- YES NO DK/U Teeth causing irritation to lip, cheek or gums?
- YES NO DK/U Abnormal swallowing (tongue thrust)?
- YES NO DK/U Tooth grinding or clenching?
- YES NO DK/U Clicking, locking in jaw joints?
- YES NO DK/U Soreness in jaw muscles or face muscles?
- YES NO DK/U Ringing in ears, difficulty in chewing or opening jaw?
- YES NO DK/U Have you ever been treated for "TMJ" or "TMD" problems?
- YES NO DK/U Any broken or missing fillings?
- YES NO DK/U Any serious trouble associate with previous dental treatment?
- YES NO DK/U Have you ever been diagnosed with gum disease or pyorrhea?

ALLERGY QUESTIONS: Have you had allergies or allergic reactions to any of the following?

- YES NO DK/U Local anesthetics (novocaine, lidocaine, xylocaine)
- YES NO DK/U Latex (gloves, balloons)
- YES NO DK/U Aspirin
- YES NO DK/U Ibuprofen (Motrin, Advil)
- YES NO DK/U Penicillin
- YES NO DK/U Other antibiotics
- YES NO DK/U Metals (jewelry, clothing snaps)
- YES NO DK/U Acrylics
- YES NO DK/U Other substances _____

PATIENT HEALTH INFORMATION

LIST ANY MEDICATION, NUTRITIONAL SUPPLEMENTS, HERBAL MEDICATIONS, AND/OR NON-PRESCRIPTION MEDICINES, INCLUDING FLUORIDE SUPPLEMENTS THAT YOU TAKE

MEDICATION: _____ TAKEN FOR: _____

MEDICATION: _____ TAKEN FOR: _____

MEDICATION: _____ TAKEN FOR: _____

MEDICATION: _____ TAKEN FOR: _____

HAVE YOU EVER TAKEN ANY MEDICATIONS TO STRENGTHEN YOUR BONES? PLEASE DESCRIBE _____

DO YOU TAKE ANTIBIOTIC PRE-MEDICATION BEFORE ANY DENTAL PROCEDURES? Yes No

DO YOU OR HAVE YOU EVER HAD A SUBSTANCE ABUSE PROBLEM? _____

DO YOU CHEW OR SMOKE TOBACCO? _____

HAVE YOU NOTICED ANY CHANGES IN YOUR FACE OR JAWS? _____

ANY OTHER PHYSICAL PROBLEMS? _____

HOW OFTEN DO YOU BRUSH? _____

HOW OFTEN DO YOU FLOSS? _____

WOMEN: ARE YOU PREGNANT? Yes No ARE YOU TRYING TO BECOME PREGNANT? Yes No

FAMILY MEDICAL HISTORY

HAVE YOUR PARENTS OR SIBLINGS EVER HAD ANY OF THE FOLLOWING HEALTH PROBLEMS? IF SO, PLEASE EXPLAIN.

BLEEDING DISORDERS _____

DIABETES _____

ARTHRITIS _____

SEVERE ALLERGIES _____

UNUSUAL DENTAL PROBLEMS _____

JAW SIZE IMBALANCE _____

OTHER FAMILY MEDICAL CONDITIONS? _____

RELEASE AND WAIVER

I authorize release of any information regarding my orthodontic treatment to my dental and/or medical insurance company.

SIGNATURE: _____ DATE: _____

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my medical or dental health.

SIGNATURE: _____ DATE: _____